

Invite a patient

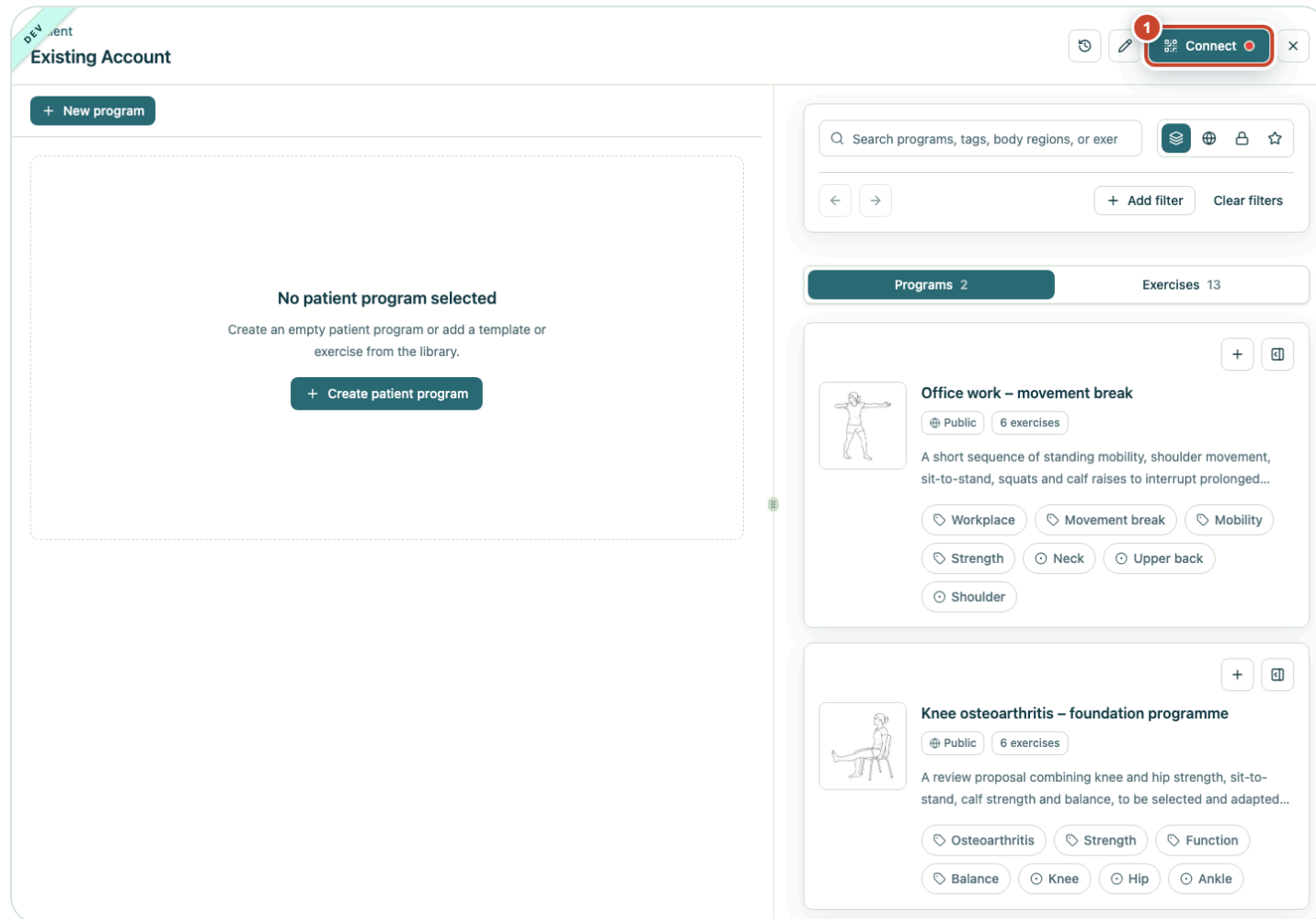
Create a personal QR code and link for the patient. The patient must sign in and approve the connection before anything is shared.

1

Open Connect

Where you are: The patient workspace shows the status Not connected.

What to do: Select Connect for the intended patient.



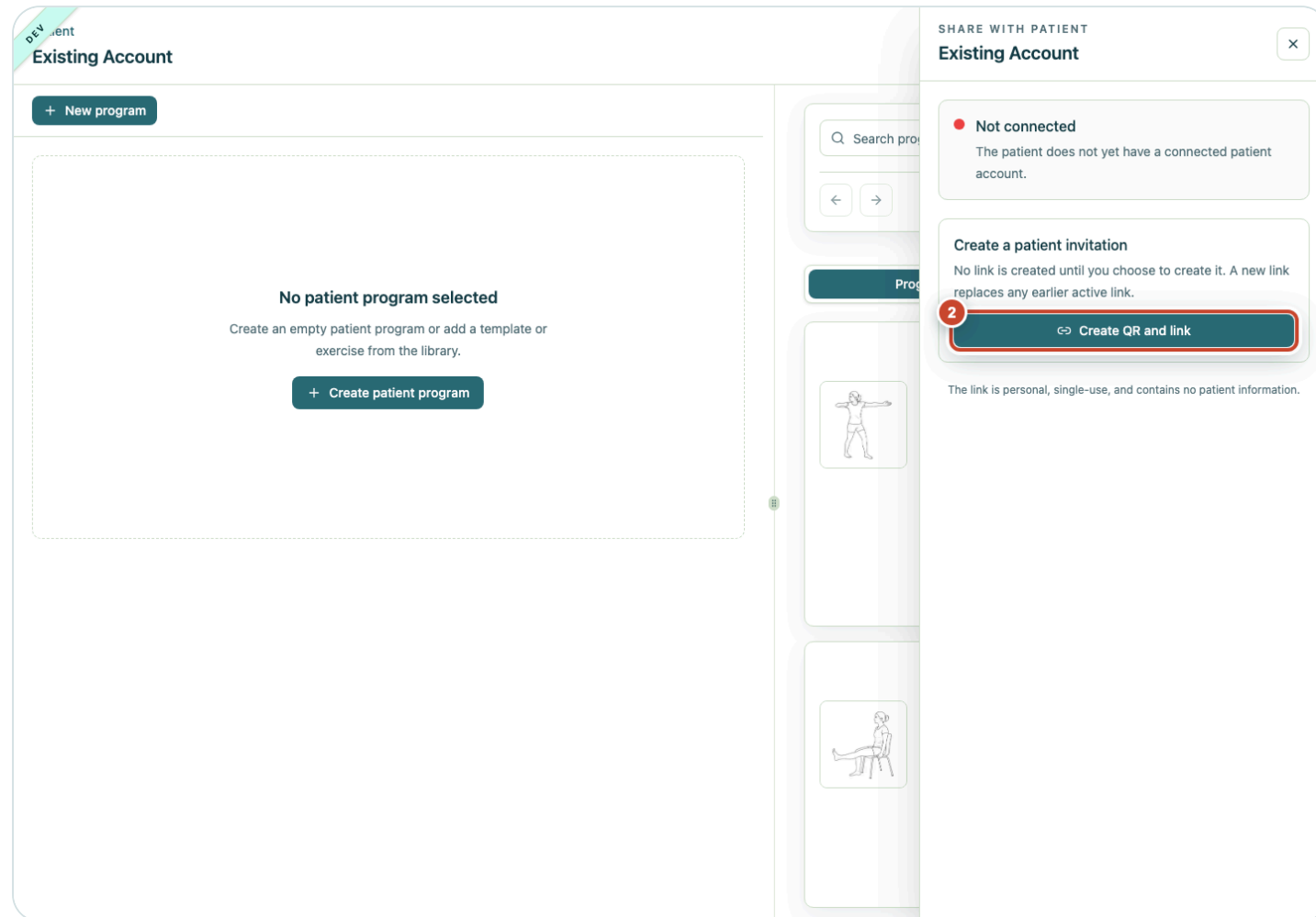
Complete when: The Connect panel opens for the patient.

2

Create the invitation

Where you are: The Connect panel shows that the patient is not connected.

What to do: Select Create QR and link.



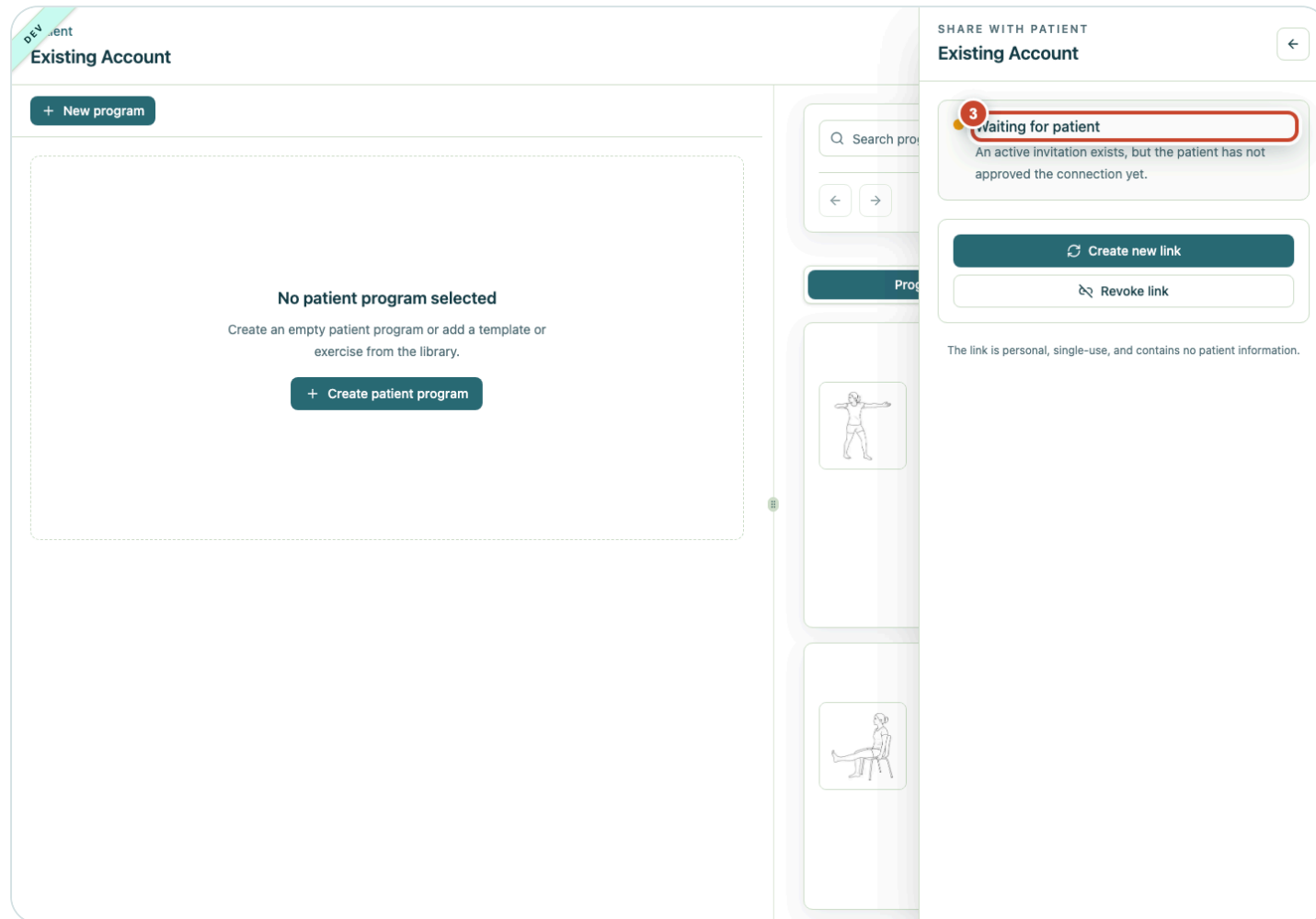
Complete when: A personal QR code and link become available to share with the patient.

3

Check the waiting status

Where you are: The patient workspace is shown after the invitation has been created.

What to do: Check that Connect shows Waiting for patient.



Complete when: The invitation waits until the patient approves the connection.